FUJIHIRA Tomoko, Executive Officer, Marketing Group Overseas Business Development, Department, SuRaLa Net Co.,Ltd.

藤平 朋子 株式会社すららネット海外事業推進室 執行役員

Through our educational activities in different countries, we aim to solve social issues utilizing e-learning (EdTech) to redress educational disparities and to promote women's employment by training women teachers.

弊社が現在複数の国で展開している教育活動により、Eラーニング(EdTech)を活用した教育格差の是正と女性の教員を育成することによる社会進出の促進を実現し、社会課題を解決する。





■ Introduction of Surala Net:

In 2005 : Started e-learning Project.

September 2007: Produced a prototype e-learning system named "SuRaLa" for junior high school students and started a e-learning Juku (tuition school) in Tokyo. Started to introduce program to schools.

November 2014: Started JICA project in Sri Lanka. Opened 4 Math tuition schools learning with e-learning program in Colombo under the cooperation of Women's Bank, the micro finance organization. (PJ ended in Sep 2016)

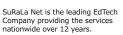
April 2015: Started JICA project in Indonesia. Started pilot at 2 primary schools in Bandung under the cooperation of Indonesia Education University. (PJ ended in Nov 2017)

July 2019: "SuRaLa" had been adapted by **2,100** schools and more tuition centers in Japan. Also 40 schools in oversea countries. More than 330,000 students are now learning through Surala program.

■ SuRaLa Net- Leading EdTech Company in Japan









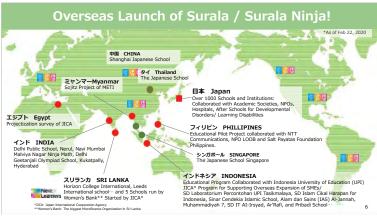
The project adopted by Ministry of Education of Japan (Sri Lanka)

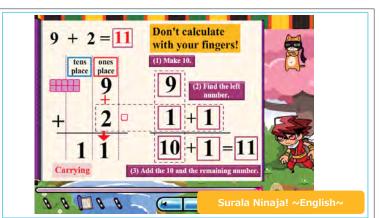
The education project adopted by Ministry of Economics (Philippines, Indonesia)

Award wining:
-Japan e-Learning Awards 2012

(Ministry of Education prize)
- Japan Venture Awards 2015









Surala Home-based Learning under COVID-19



Can realize to establish learning styles which are NOT affected by "Time & Place" through an effective use of ICT

Surala makes it easy for primary school students to achieve independent learning, and many students are still learning at home.



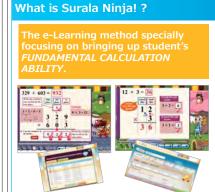
[Surala Home-Learning] -Students who joined Surala home-learning after March: more than 4,800 students

- Implementation rate by school in April 2020: 83.7%

(average by school)







COUNTRY: Sri Lanka, Indonesia,

Philippines, India, Egypt

355

TARGET: Grade 1 - 6 (Age: 5 - 11)

Mathematics

LANGUAGE: English, Sinhala and Indonesian

(addition, subtraction, multiplication, division

and mix calculation)

EXAMPLE 1.5 hours / week TIMETABLE: 6 hours / month

SUBJECT:

Surala Ninja in Sri Lanka:









Adopted as a JICA BOP Business Cooperation Project in 2014

A project by a microfinance organization to support the learning of children of lowincome families in Sri Lanka





Major problem of Math in **Primary Education** ~Finger counting~



-Many children are failing in mathematics in the lower grades of elementary school.

-The level of mathematics itself is a problem





The basic academic ability of Math - Calculation ability -

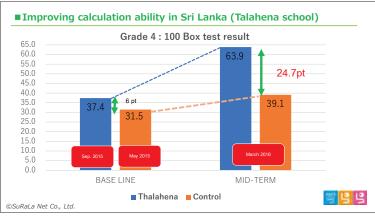
■ Baseline Test results of Sri Lankan students:

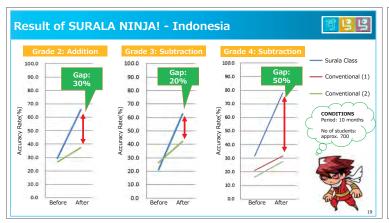
Summary of Average Marks for AAT, Addition, Subtraction and Multiplication (2015)

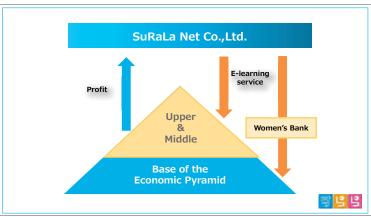
Grade	Sample No	AAT (0/-)	100 Box (alculation		
Grade Sample No		AAT (%)	Addition	Subtraction	Multiplication	
Grade 3	171	14.9%	24.7	7.4	-	
Grade 4	131	11.7%	47.3	23.3	20.4	









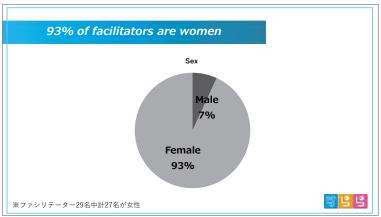


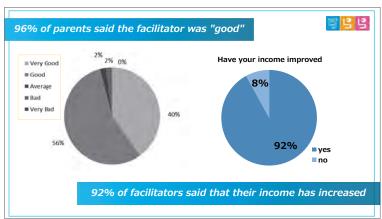












100% of facilitators are "satisfied with their work

Area	y€	es	No)
FHP	3	100%	0	0%
Dabaremawata	3	100%	0	0%
Obeysekarapura	3	100%	0	0%
Thalahena	3	100%	0	0%
Grand total	12	100%	0	0%



What is your newfound value as a facilitator?

Benefit	Very Significant		Significant		Little Significant	
Asset to work with children	11	92%	0	0%	0	0%
Gain IT skill	6	50%	1	8%	1	8%
Trust	1	8%	2	17%	0	0%
Better connection to community	2	17%	1	8%	0	0%
Experience as a all rounder	1	8%	0	0%	0	0%

- 92% said "Working with children itself".
- 58%8 said "Learning and improving IT skills"

※各Jukuのファシリテーター3名ずつ計12名へのインタビュー



Conclusion:



- Needs are high in developing/emerging countries, but training teachers and developing teaching materials are not enough to solve the problem.
- $\boldsymbol{\cdot}$ EdTech (cloud service) offers a very effective solution.
- Individualized and optimized learning can improve basic academic ability for everyone, irrespective of time or place.
- With its low variable cost, the service can be offered at reasonable prices while being profitable.
- It can be a business model of "one's main job as a contribution to society."
- $\boldsymbol{\cdot}$ We plan to expand the service from ASEAN to South Asia to the Middle East to Africa.







2005年: eラーニングのプロジェクトを開始

2007年9月: 中学生向けにeラーニングシステム「すらら」のプロトタイプ完成。eラーニング塾を東京で開校。学校向けにプログラムの提供を開始。

2014年11月: **スリランカでJICAのプロジェクトを開始。**マイクロファイナンス組織の女性銀行の協力により、<u>eラーニングで学ぶ4つの算数塾をコロンボで開校</u>。(プロジェクトは2016年9月に終了)

2015年4月: インドネシアでJICAのプロジェクトを開始。インドネシア教育大学の協力により、バンドンの2つの小学校で、パイロット事業を開始。(プロジェクトは2017年11月に終了)

2019年7月: 「すらら」は国内の**2,100**の学校や塾で採用。また海外でも40校で採用。現在、33万人以上の生徒がすららのプログラムを使って学習している。













3 5 5

効果的にICTを活用し、「時間や場所」の影響を受け ない学習方式の導入が可能

「すらら」は小学生の自習を助ける。多くの生徒は今も自宅で学習している。



[すららによる自宅学習] - 3月以降、すららの自宅学習を始めた生徒の数: 4,800人以上

- 2020年4月の時点で学校の活用率:

(学校平均)











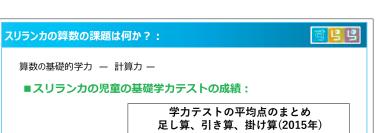






- 子どもたちの多くが小学校低学年で算数に落ちこぼれている。
- 多くの教員の算数レベルそのものに問題あり。

19 19



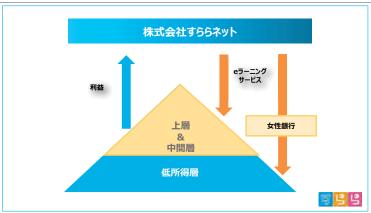
学年	サンプル数	学力テスト	100ます計算				
74	9 2 7 7 EX	(%)	足し算	し算 引き算 掛け			
3 年生	171	14.9%	24.7	7.4	-		
4 年生	131	11.7%	47.3	23.3	20.4		









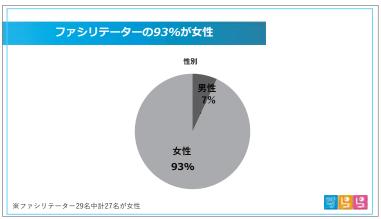


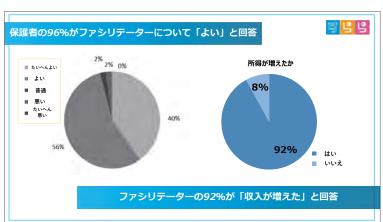












ファシリテーターの100% が「仕事に満足」と回答

地区	は	い	いいえ		
FHP	3	100%	0	0%	
Dabaremawata	3	100%	0	0%	
Obeysekarapura	3	100%	0	0%	
Thalahena	3	100%	0	0%	
合計	12	100%	0	0%	

368

ファシリテーターとして新たに得た価値とは?

利益	たいへん重要		重要	あまり重要では		更ではない
子どもと働くことの財産	11	92%	0	0%	0	0%
ITスキルの獲得	6	50%	1	8%	1	8%
信頼	1	8%	2	17%	0	0%
地域社会とのよりよいつながり	2	17%	1	8%	0	0%
オールランウドプレーヤーとしての経験	1	8%	0	0%	0	0%

- ・92%が「子どもと働くこと自体」と回答
- ・58%が「ITスキルの取得・向上」と回答

※各Jukuのファシリテーター3名ずつ計12名へのインタビュー



結論:

3 4 9

- ・新興国・途上国の教育ニーズは高いが、教師の育成・教材開発だけでは 解決が難しい
- ・EdTech(クラウドサービス)を使うことは非常に有効な解決策
- ・個別最適化学習で、誰でもいつでもどこでも基礎学力をつけられる
- ・変動原価が低いので、リーズナブルな価格で提供可能かつ高収益ビジネスと なり得る
- ・本業=社会貢献というビジネスが可能となる
- ・今後は、ASEAN→南アジア→中東→アフリカと展開したい